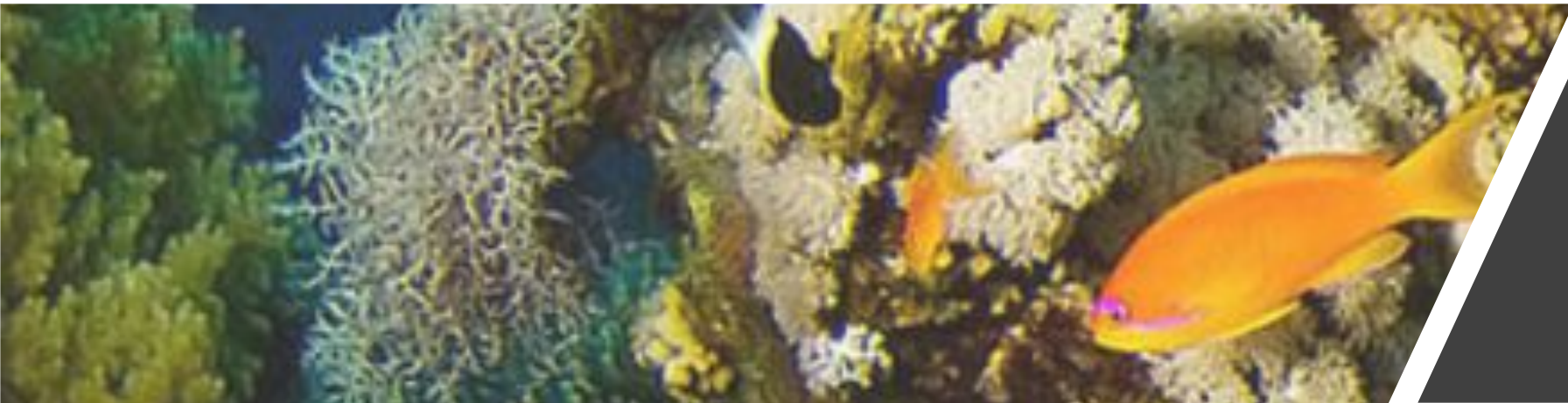


# CORAL 101: AN INTRODUCTION TO IMPLEMENTING AND NAVIGATING CORAL

Heather Wilson, Acquisitions & Electronic Resources Librarian, Caltech Library  
Rebecca Tatterson, Electronic Resources Librarian, East Carolina University



# What is CORAL

- Open Source Electronic Resources Management System
- Developed by Hesburgh Libraries at the University of Notre Dame
- Comprised of 5 interoperable modules:
  - Resources
  - Organizations
  - Licensing
  - Statistics
  - Management

# How CORAL Helps Manage Resources


- Manage/Track subscriptions
- Manage vendors
- Store Documents/Licenses

# Quick Guide to Installation

- You'll need
  - a server for web applications (Apache)
  - PHP 5.5 or above
  - Required PHP extensions: gettext, mbstring, and mysqlnd
  - MySQL 5.5 or above
  
- Or find a person! (central IT)

# Quick Guide to Installation

1. Anyone can download:  
<http://docs.coral-erm.org/en/latest/install.html>
2. Unzip and copy to web server's HTML folder
3. Open the file path in a web browser to open the screen shown here
4. Follow the screens & refer to the docs:  
<http://docs.coral-erm.org/en/latest/install.html>



**CORAL Installer**

Modules to use  
Please select the modules that you would like to install:

- Authentication Module
- Licensing Module
- Management Module
- Organizations Module
- Reports Module
- Resources Module
- Usage Module

[CONTINUE INSTALLING](#)

# Quick Guide to Installation

- Other information you'll need:
  - Primary system administrator
  - LDAP?
  - Managing licensing terms in CORAL? (Terms Tool)
  - Link resolver integration? Base URL?
  - Currency preference
  - Catalog integration? Catalog URL
  - General contact email for support
  - Install all modules or just some?



# 5 interoperable modules

1. Resources
2. Organizations
3. Licensing
4. Statistics
5. Management

# 1. Resources Module

- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflows



# Resources

Resources Powered by CORAL Hello, Rebecca Tatterson  
English (US)

Home New Resource My Queue File Import Admin Change Module

### Checkpoint

- Product
- Orders**
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

**Checkpoint** Electronic Research Databases ✎ ✕

Status: In Progress

Created: 08/14/2015 by Ramona Okechukwu

Last Update: 07/25/2018 by INTRAITATTERSONR17

Organizations: Provider: Thomson Reuters ✎

Resource URL: <https://checkpoint.niag.com> ✎

Description: From RIA, provides primary source materials, editorial materials, news and analysis of federal and state tax issues. Primary source materials include statutes, regulations, legislation, committee reports, and IRS regulations and rulings. Includes American Federal Tax Reports (starting with 1860) Tax Court & Board of Tax Appeals Memorandum Decisions (starting with 1928) Tax Court & Board of Tax Appeals Reported Decisions (starting with 1924) Tax Court & Federal Procedural Rules Tax Court Memorandum Decisions (Current Year) Tax Court Reported Decisions (Current Year) Tax Court Summary Opinions Editorial and analytical materials include the Citorator, Federal Tax Coordinator, Federal Tax Handbook, and the U.S. Tax Reporter. News features include Federal Taxes Weekly Alert Newsletter, RIA Tax Watch, and WG&L Journals.

[edit product details](#)

---

Subjects

Business and Economics Accounting and Finance ✕

[add new subject](#)

[add new note](#)

**Helpful Links**

[Print View](#)

**Organizations Module**  
[Thomson Reuters](#)

**Licensing Module**  
[Thomson Reuters packages](#)

[Send feedback on this resource](#)

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## Checkpoint

Product

Orders

Acquisitions

Access

Cataloging

Contacts

Accounts

Issues

Attachments

Workflow

### Order ✎

Acquisition Type:	Paid
Purchasing Sites:	Joyner
Sub Start:	12/03/2018
Current Sub End:	12/02/2019 <i>Expiration Alert Enabled</i>

[create new order](#) - [clone order](#) - [edit order information](#)

## Checkpoint

Product

Orders

Acquisitions

Access

Cataloging

Contacts

Accounts

Issues

Attachments

Workflow

### Checkpoint RIA Academic Advantage Library invoice 2018-2019 ✎ ✕

Type:	Invoice
Details:	Invoice was paid Online. Receipt included.

[add new attachment](#)

## 2. Organizations Module - what you can do

- Store vendor administrative credential and logins
- Store vendor contact information
- Track Issues

# Organizations Module

Organizations Powered by CORAL

Hello, Rebecca Tatterson  
English (US)

Home New Organization Admin Change Module

Search  
new search

Displaying 1 to 25 of 301 Organization Records  
1 2 3 4 5 6 7 8 9 10 11 12 13

Name (contains)	Organization Name	Alias	Parent Organization	Role(s)
	AACR			
	ABC-CLIO			Provider
	Academy of Nutrition and Dietetics			Provider
	AccuNet			Provider
	Acoustical Society of America	ASA		Provider
	ACRL	Association of College & Research Libraries	American Library Association	Provider
	Adam Matthew Digital	AMD	SAGE Publications	Provider
	African Studies Centre Leiden			Provider
	Alexander Street Press	ASP		Provider
	Allen Press	Atypon		Platform
	Ambrose Video Publishing	Ambrose Digital		Provider
	American Accounting Association	AAA		Provider
	American Anthropological Association			Vendor Provider
	American Antiquarian Society	AAS		Provider
	American Association for the Advancement of Science	Science AAAS		Provider
	American Association on Intellectual and Developmental Disabilities	AAIDD		Provider
	American Chemical Society	ACS		Provider
	American Council of Learned Societies	ACLS		Provider
	American Dental Association	ADA		Provider
	American Economic Association	AEA		Provider
	American Geophysical Union	AGU		Publisher
	American Institute of Physics	AIP		Provider
	American Library Association	ALA		Provider
	American Mathematical Society	AMS		Publisher

## Adam Matthew Digital

- Organization
- Aliases
- Contacts
- Accounts
- Issues
- Licenses (1 record)

Admin	
Login URL:	http://www.counter.amdigital.co.uk
User Name:	[REDACTED]
Password:	[REDACTED]
Last Updated:	09/05/2014

[add new external login](#)

# 3. Licensing Module - what you can do

- Store Licenses
- Add expressions for resources

# Licensing Module

Licensing Powered by CORAL

Hello, Rebecca Tatterson  
English (US)

Home New License License In Progress Expression Comparison Calendar ONIX-PL File Import Admin Change Module

Search  
new search

Displaying 1 to 25 of 314 License Records  
« 1 2 3 4 5 6 7 8 9 10 11 12 13 »

Name (contains)	Name	Publisher / Provider	Consortium	Status
	AAAS Science Subscriptions	American Association for the Advancement of Science		Active
	AACR_AACR_Journals	AACR		
	ABC-CLIO Historical Abstracts	ABC-CLIO		Unknown
	AccuNet/AccuWeather	AccuNet		Unknown
	Actandeanatomy.com	Wolters Kluwer		
	ACM Computing Reviews	Association for Computing Machinery	LYRISIS	Active
	ACM Digital Library	Association for Computing Machinery	LYRISIS	Active
	ACS Electronic Collections	American Chemical Society		Active
	Adam Matthew Digital Databases	Adam Matthew Digital		Active
	AIP Digital Archive	American Institute of Physics		Active
	AIP E-Journal Subscriptions			
	ALA Guide to Reference			
	ALARDATools			
	Alexander Street Press Databases			
	AMA E-Journals Backfiles			
	AMA E-Journals Subscriptions			
	Ambrose Video BBC Shakespeare Plays			
	American Accounting Association			
	American Antiquarian Society MARC Records			
	American Geophysical Union E-Journals			
	American Meteorological Society E-Journal Subscr			
	American Physical Society E-Journal Subscriptions			
	American Statistical Association Current Index to S			
	AMIGOS Library Services			
	Ammons Scientific E-Journal Subscriptions			

AAAS Science Subscriptions [edit license](#) | [remove license](#)  
American Association for the Advancement of Science [edit organization](#)

Documents Expressions Terms Tool Attachments (0 records)

Licensing Powered by CORAL

Hello, Rebecca Tatterson  
English (US)

Home New License License In Progress Expression Comparison Calendar ONIX-PL File Import Admin Change Module

AAAS Science Subscriptions [edit license](#) | [remove license](#)  
American Association for the Advancement of Science [edit organization](#)

License Status: Active

Name	Type	Effective Date	End Date	Signatures		
AAAS Science Subscriptions	Click-Through License	10/26/2006		10/26/2006 <a href="#">add/view details</a>	<a href="#">view document</a>	<a href="#">edit document</a> <a href="#">remove document</a>
Invoice	Price Quote or Invoice	02/05/2009		(none found) <a href="#">add signatures</a>	<a href="#">view document</a>	<a href="#">edit document</a> <a href="#">remove document</a>
Price Quote	Price Quote or Invoice	09/01/2007		(none found) <a href="#">add signatures</a>	<a href="#">view document</a>	<a href="#">edit document</a> <a href="#">remove document</a>
Invoice	Price Quote or Invoice	11/02/2006		(none found) <a href="#">add signatures</a>	<a href="#">view document</a>	<a href="#">edit document</a> <a href="#">remove document</a>

[upload new document](#)

License Status: Active

Helpful Links

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[CORAL Project Website](#) | [Report an Issue](#)

AAAS Science Subscriptions [edit license](#) | [remove license](#)  
American Association for the Advancement of Science [edit organization](#)

Documents Expressions Terms Tool Attachments (0 records)

For Document: AAAS Science Subscriptions

Type	Document Text	Qualifier	
Accessibility <input type="checkbox"/>	Display Notes: (none) <a href="#">add/view display notes</a>	Silent	<a href="#">edit</a> <a href="#">remove</a>
Authorized Users <input type="checkbox"/>		Staff, Students, and Faculty Walk-in Users	<a href="#">edit</a> <a href="#">remove</a>
Commercial Use <input type="checkbox"/>	Display Notes: (none) <a href="#">add/view display notes</a>	Prohibited	<a href="#">edit</a> <a href="#">remove</a>
Course Reserves <input type="checkbox"/>	Display Notes: (none) <a href="#">add/view display notes</a>	Silent	<a href="#">edit</a> <a href="#">remove</a>
Coursepacks <input type="checkbox"/>	Display Notes: (none) <a href="#">add/view display notes</a>	Silent	<a href="#">edit</a> <a href="#">remove</a>

## 4. Usage Statistics - what you can do

- Import COUNTER reports
- Set up SUSHI importing
- Store non-standard reports alongside SUSHI statistics

# Usage Statistics

Usage Statistics Powered by CORAL

Hello, Rebecca Tatterson  
English (US)

Home File Import SUSHI Admin Report Options Change Module

Search  
new search

Name (contains)

Starts with  
ABCDEFGHIJKLMN  
OPQRSTUVWXYZ

Displaying 1 to 25 of 93 Platform Records  
1 2 3 4

Platform Name	Publishers	Next Run	Latest Run	Latest Status	By
Accessmedicine (includes JAMAevidence) & AccessSurgery	(none found)	12/31/1969	12/31/1969		
ACM	(none found)	09/04/2018	07/04/2018	75 titles (via sushi)	CRIMIN
ACM Digital Library	<a href="#">show publisher list</a>	12/31/1969	07/04/2018	75 titles (via sushi)	CRIMIN
ACS	(none found)	08/10/2018	07/10/2018	53 titles (via sushi)	CRIMIN
ACS Publications	<a href="#">show publisher list</a>	12/31/1969	07/10/2018	53 titles (via sushi)	CRIMIN
Adam Matthew	<a href="#">show publisher list</a>	09/05/2018	07/05/2018	4 titles (via sushi)	CRIMIN
Adam Matthew Digital	(none found)	12/31/1969	12/31/1969		
AEA	<a href="#">show publisher list</a>	08/10/2018	07/10/2018	5 titles (via sushi)	CRIMIN
AEA Publications	<a href="#">show publisher list</a>	12/31/1969	07/10/2018	4 titles (via sushi)	CRIMIN
Alexander Street Press	<a href="#">show publisher list</a>	08/24/2018	06/24/2018	41 titles (via sushi)	CRIMIN
Alexander Street Press Platform	(none found)	12/31/1969	12/31/1969		
AMA (JAMA & Archives journals)	(none found)	09/01/2018	07/01/2018	Failed	sushi
AMA Manual of Style	(none found)	09/01/2018	07/01/2018	Failed	sushi
AMD	<a href="#">show publisher list</a>	12/31/1969	06/05/2018	4 titles (via sushi)	CRIMIN
American Society of Civil Engineers	<a href="#">show publisher list</a>	08/10/2018	07/10/2018	32 titles (via sushi)	CRIMIN
Annual Reviews	<a href="#">show publisher list</a>	08/10/2018	07/10/2018	41 titles (via sushi)	CRIMIN
APS	<a href="#">show publisher list</a>	08/10/2018	07/10/2018	9 titles (via sushi)	CRIMIN

# 5. Management Module

The screenshot displays the Management Module interface. At the top, there is a header with the logo, the text "Management Powered by CORAL", and a user greeting "Hello, Rebecca Tatterson" with a language dropdown set to "English (US)". Below the header is a navigation bar with "Home", "New Document", and "Admin" buttons, and a "Change Module" dropdown. The main content area features a search section on the left with filters for "Name (contains)", "Category" (set to "All"), and "Document Type". A "Starts with" filter shows the alphabet. The search results are displayed as a table with 3 records. The table has columns for "Name", "Type", and "Last Document Revision". The records are: "Departmental Address" (Informational, 2017-06-12), "IP Ranges" (Informational, 2017-06-12), and "Link Resolver URL" (Checklist, 2018-05-31). A "records per page" dropdown is set to 25. At the bottom, there is a copyright notice: "Copyright © 2018. CORAL version 3.0.0. CORAL Project Website | Report an Issue".

Management Powered by CORAL

Hello, Rebecca Tatterson  
English (US)

Home New Document Admin Change Module

Search  
new search

Displaying 1 to 3 of 3 Records

Name	Type	Last Document Revision
<a href="#">Departmental Address</a>	Informational	2017-06-12
<a href="#">IP Ranges</a>	Informational	2017-06-12
<a href="#">Link Resolver URL</a>	Checklist	2018-05-31

25 records per page

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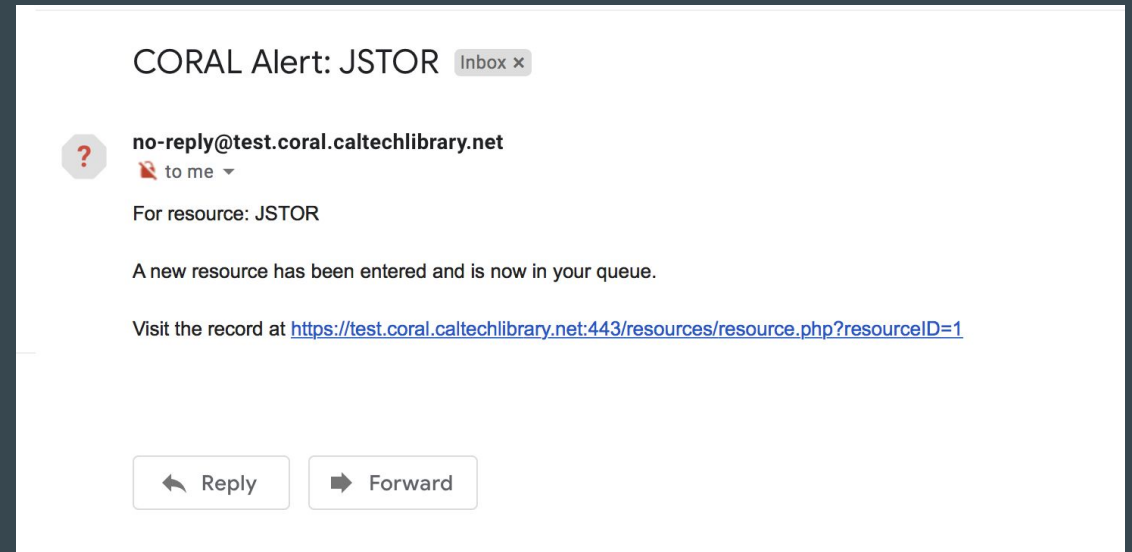


# Workflows Examples

- New resource acquisition
- One time purchases
- Trials
- E-book purchases

# CORAL WORKFLOWS

- Can be setup for any resource type and format type
- Create steps
- Emails staff member(s) of step that needs to be completed
- Workflow step is marked completed in CORAL.



# New Materials Workflow Steps Example

- Propose new purchase
- Licensing Review
- Pay Invoice and Setup Access
- Cataloguing
- Access Notification
- Resource Planning
- Update Faculty

# New Materials Workflow

- Electronic Resources Review Committee (ERRC)
- Starts with selection
- Requests come from liaisons and faculty to this group
- Evaluate based on predetermined criteria



# New Materials Workflow

**Edit Workflow**

**Resource Entry Requirements**

Acquisition Type:  Format:  Type:

**Workflow Steps**

Name:	Approval/Notification Group:	Parent Step	
<input type="text"/>	<input type="text" value="ERRC"/>	<input type="text"/>	<input type="button" value="Add"/>
<input type="text" value="Propose New Purchase"/>	<input type="text" value="ERRC"/>	<input type="text"/>	<input type="button" value="X"/>

**User Group**

Group Name:

Email Address:

**Assigned Users**



# New Materials Workflow

- Department Head
- Negotiates with vendor
- Loops in relevant staff
- Handles any licenses
- Gets director approval
- Forwards setup emails to e-resources librarian



# New Materials Workflow

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	mark complete	✗
Pay Invoice and Setup Access	E-Resources			✗
Setup and Invoices				
Cataloging	Cataloging			✗
Access Notification	ERRC			✗
Resource Planning	Public Services			✗
Update Faculty per their Request	General Campus			✗

- restart workflow
- display archived workflows
- edit the current workflow
- mark entire workflow complete

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### Edit Workflow

**Resource Entry Requirements**

Acquisition Type: New    Format: Electronic    Type: One-Time Purc

**Workflow Steps**

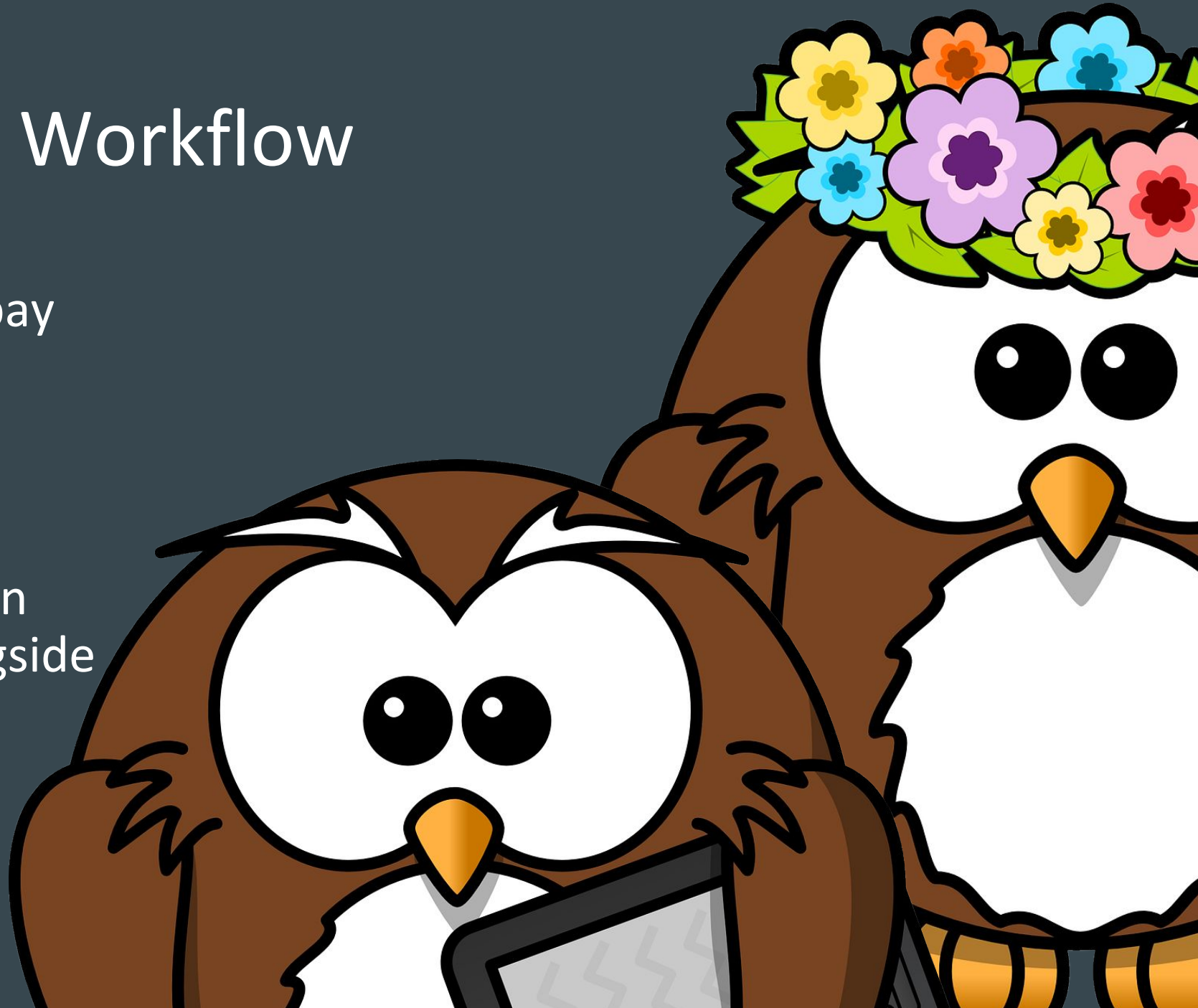
Name:	Approval/Notification Group:	Parent Step	
Propose New Purchase	ERRC		✗
Licensing Review	Department Head	Propose New Purchase	✗
Pay Invoice and Setup Access	E-Resources Setup and I	Licensing Review	✗
Cataloging	Cataloging	Pay Invoice and Setup A	✗
Access Notification	ERRC	Cataloging	✗
Resource Planning	Public Services	Access Notification	✗
Update Faculty per their Request	General Campus	Resource Planning	✗

submit    cancel



# New Materials Workflow

- Business Manager pay invoices
- attaches orders in CORAL
- active CORAL user
- E-resources Librarian sets up access alongside Business Manager





# New Materials Workflow

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	08/31/2018 by coral	
Pay Invoice and Setup Access	E-Resources Setup and Invoices	08/31/2018	mark complete	X
Cataloging	Cataloging			X
Access Notification	ERRC			X
Resource Planning	Public Services			X
Update Faculty per their Request	General Campus			X

restart workflow  
display archived workflows  
edit the current workflow  
mark entire workflow complete

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### Edit Workflow

Resource Entry Requirements

Acquisition Type: New    Format: Electronic    Type: Ongoing Subsc

Workflow Steps

Name	Approval/Notification Group	Parent Step	
Propose New Purchase	ERRC		X
Licensing Review	Department Head	Propose New Purchase	X
Pay Invoice and Setup Access	E-Resources Setup and I	Licensing Review	X
Cataloging	Cataloging	Pay Invoice and Setup Access	X
Access Notification	ERRC	Cataloging	X
Resource Planning	Public Services	Access Notification	X
Update Faculty per their Request	General Campus	Resource Planning	X

submit    cancel



# New Materials Workflow

- Cataloger help
- works with e-resources to identify best source for MARC records
- e-resources notes decision in CORAL



# New Materials Workflow

Home New Resource My Queue File Import Admin Change Mod

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	08/31/2018 by coral	
Pay Invoice and Setup Access	E-Resources	08/31/2018	08/31/2018 by coral	
Cataloging	Cataloging	08/31/2018	mark complete	X
Access Notification	ERRC			X
Resource Planning	Public Services			X
Update Faculty per their Request	General Campus			X

restart workflow  
display archived workflows  
edit the current workflow  
mark entire workflow complete

Edit Workflow

Resource Entry Requirements

Acquisition Type: New Format: Electronic Type: Ongoing Subsc

Workflow Steps

Name:	Approval/Notification Group:	Parent Step	
	Cataloging		Add
Propose New Purchase	ERRC		X
Licensing Review	Department Head	Propose New Purchase	X
Pay Invoice and Setup Access	E-Resources Setup and Invoice	Licensing Review	X
Cataloging	Cataloging	Pay Invoice and Setup Av	X
Access Notification	ERRC	Cataloging	X
Resource Planning	Public Services	Access Notification	X
Update Faculty per their Request	General Campus	Resource Planning	X

submit cancel



# New Materials Workflow

- Back to ERRC to notify of access
- Notifies Reference librarians to promote and add to public-facing lists



# New Materials Workflow

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	08/31/2018 by coral	
Pay Invoice and Setup Access	E-Resources Setup and Invoices	08/31/2018	08/31/2018 by coral	
Cataloging	Cataloging	08/31/2018	08/31/2018 by coral	
Access Notification	ERRC	08/31/2018	mark complete	✗
Resource Planning	Public Services			✗
Update Faculty per their Request	General Campus			✗

restart workflow  
display archived workflows  
edit the current workflow  
mark entire workflow complete

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### Edit Workflow

Resource Entry Requirements

Acquisition Type: New    Format: Electronic    Type: Ongoing Subsc

#### Workflow Steps

Name:	Approval/Notification Group:	Parent Step	
	Cataloging		Add
Propose New Purchase	ERRC		✗
Licensing Review	Department Head	Propose New Purchase	✗
Pay Invoice and Setup Access	E-Resources Setup and I	Licensing Review	✗
Cataloging	Cataloging	Pay Invoice and Setup Av	✗
Access Notification	ERRC	Cataloging	✗
Resource Planning	Public Services	Access Notification	✗
Update Faculty per their Request	General Campus	Resource Planning	✗

submit    cancel



# New Materials Workflow

- Public Services get to know the resource
- Add it to necessary public-facing elements (A-Z databases, Libguides)
- Notify relevant users on campus
- Use CORAL to find and update details



# New Materials Workflow

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	08/31/2018 by coral	
Pay Invoice and Setup Access	E-Resources Setup and Invoices	08/31/2018	08/31/2018 by coral	
Cataloging	Cataloging	08/31/2018	08/31/2018 by coral	
Access Notification	ERRC	08/31/2018	08/31/2018 by coral	
Resource Planning	Public Services	08/31/2018	mark complete	✗
Update Faculty per their Request	General Campus			✗

[restart workflow](#)  
[display archived workflows](#)  
[edit the current workflow](#)  
[mark entire workflow complete](#)

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### Edit Workflow

Resource Entry Requirements

Acquisition Type:  Format:  Type:

#### Workflow Steps

Name	Approval/Notification Group	Parent Step	
<input type="text"/>	<input type="text" value="Cataloging"/>	<input type="text"/>	<input type="button" value="Add"/>
↓ <input type="text" value="Propose New Purchase"/>	<input type="text" value="ERRC"/>	<input type="text"/>	✗
↑ ↓ <input type="text" value="Licensing Review"/>	<input type="text" value="Department Head"/>	<input type="text" value="Propose New Purchase"/>	✗
↑ ↓ <input type="text" value="Pay Invoice and Setup Access"/>	<input type="text" value="E-Resources Setup and I"/>	<input type="text" value="Licensing Review"/>	✗
↑ ↓ <input type="text" value="Cataloging"/>	<input type="text" value="Cataloging"/>	<input type="text" value="Pay Invoice and Setup Av"/>	✗
↑ ↓ <input type="text" value="Access Notification"/>	<input type="text" value="ERRC"/>	<input type="text" value="Cataloging"/>	✗
↑ ↓ <input type="text" value="Resource Planning"/>	<input type="text" value="Public Services"/>	<input type="text" value="Access Notification"/>	✗
↑ <input type="text" value="Update Faculty per their Request"/>	<input type="text" value="General Campus"/>	<input type="text" value="Resource Planning"/>	✗



# New Materials Workflow

- General campus notification
- Use CORAL to trigger announcements
- Shows the completion of workflow





# New Materials Workflow

JSTOR

- Product
- Orders
- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments
- Workflow

Step	Group	Start Date	Complete	Delete
<b>Current workflow</b>				
Propose New Purchase	ERRC	08/31/2018	08/31/2018 by coral	
Licensing Review	Department Head	08/31/2018	08/31/2018 by coral	
Pay Invoice and Setup Access	E-Resources Setup and Invoices	08/31/2018	08/31/2018 by coral	
Cataloging	Cataloging	08/31/2018	08/31/2018 by coral	
Access Notification	ERRC	08/31/2018	08/31/2018 by coral	
Resource Planning	Public Services	08/31/2018	mark complete	
Update Faculty per their Request	General Campus			

restart workflow  
 display archived workflows  
 edit the current workflow  
 mark entire workflow complete

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CORAL Project Website - Based on Joomla

## Add User Group

**User Group**

**Group Name:**

**Email Address:**

**Assigned Users**

Errol



# For More Info

- Website: <http://coral-erm.org/>
  - About the project and governance
  - Download links
  - User Map
- Live Demo:
  - available to all
  - <https://coraldemo.library.tamu.edu/>

CORAL

Home News Modules Download Documentation Live Demo About Us

## Welcome to a Flexible, Innovative, and Intuitive ERMS

Download CORAL now

CORAL is an electronic resources management system consisting of interoperable modules designed around the core components of managing electronic resources for libraries and other organizations. CORAL is available as a free, open source program.

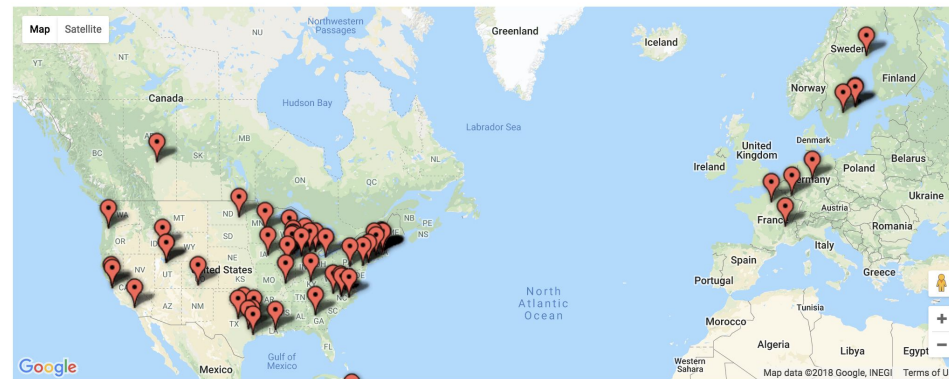
eRM • eResource Management

Resources Licensing Organizations Usage Statistics Management

Powered by CORAL

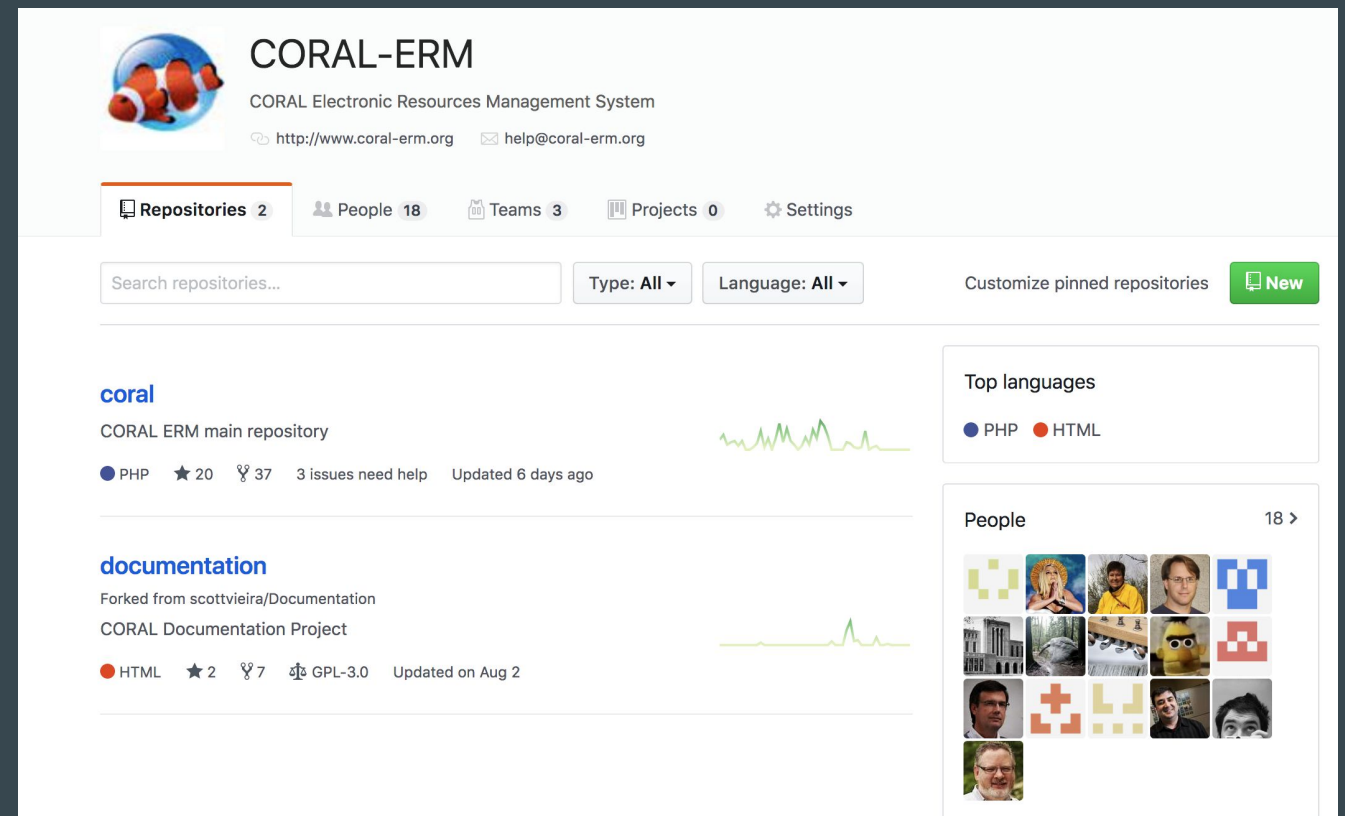
## User Map

The User Map provides a visual listing of organizations using CORAL. If you would like to add your organization to the map, please contact us at [help@coral-erm.org](mailto:help@coral-erm.org)



# Resources for Learning More about CORAL

- Github
  - Community
  - Governance Meeting Minutes
    - Steering Committee
    - Web Committee
- Documentation
  - Github
  - <http://docs.coral-erm.org/>



The screenshot shows the GitHub profile for CORAL-ERM. The profile header includes the CORAL-ERM logo (a clownfish in a blue circle), the name "CORAL-ERM", and the description "CORAL Electronic Resources Management System". Below the header, there are navigation tabs for "Repositories 2", "People 18", "Teams 3", "Projects 0", and "Settings". A search bar for repositories is present, along with filters for "Type: All" and "Language: All". A "Customize pinned repositories" button with a "New" icon is also visible.

The main content area displays two pinned repositories:

- coral**: CORAL ERM main repository. It is a PHP repository with 20 stars, 37 forks, and 3 issues need help. It was updated 6 days ago.
- documentation**: Forked from scottvieira/Documentation. It is an HTML repository with 2 stars, 7 forks, and is licensed under GPL-3.0. It was updated on Aug 2.

On the right side, there are two sections: "Top languages" showing PHP and HTML, and "People" showing 18 contributors with their profile pictures.

# Resources for Learning More about CORAL

- Keeping up
  - THE REEF Newsletter
    - seasonal
    - upcoming presentations, release information, CORAL user profiles
  - User mailing list
    - more active community email list
    - links on website
  - Social media
    - Twitter: @coral\_erm
    - Facebook:  
[www.facebook.com/coralerm](http://www.facebook.com/coralerm)
    - Youtube channel: coming soon!!!

For community questions and discussion join the CORAL Discussion List:

To subscribe to the CORAL Discussion List send an email to [coral-user-join@lists.coral-erm.org](mailto:coral-user-join@lists.coral-erm.org). Leave the subject line and body blank.

You can also subscribe by submitting a form at <http://lists.coral-erm.org/cgi-bin/mailman/listinfo/coral-user>.

Questions?

